Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Open to Public Inspection

 Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990 for instructions and the latest information. Department of the Treasury Internal Revenue Service 2018, and ending For the 2018 calendar year, or tax year beginning Check if applicable: D Employer identification number AIM FOR MENTAL HEALTH, INC Address change 47-3992060 PO BOX 4235 Telephone number Name change CARMEL, CA 93921 831-372-1600 Initial return Final return/terminated Amended return **G** Gross receipts \$ 583,271 F Name and address of principal officer: SUSAN STILWELL H(a) Is this a group return for subordinates Application pending Yes **H(b)** Are all subordinates included? If "No," attach a list. (see instructions) No SAME AS C ABOVE Yes X 501(c)(3)) ◀ (insert no.) 4947(a)(1) or 527 Tax-exempt status: 501(c) (Website: ► WWW.AIMFORMENTALHEALTH.ORG **H(c)** Group exemption number ▶ Form of organization: X Corporation 2015 Trust L Year of formation: M State of legal domicile: CA Summary Briefly describe the organization's mission or most significant activities: WE FIND AND FUND THE MOST PROMISING YOUTH MENTAL HEALTH RESEARCH IN THE WORLD SO WE CAN FIND REAL SOLUTIONS WITH IMMEDIATE IMPACTS. WE RAISE AWARENESS WITHIN OUR COMMUNITIES REGARDING THE MENTAL HEALTH CRISIS AMONG OUR YOUTH. Check this box ► if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a)..... 11 Number of independent voting members of the governing body (Part VI, line 1b)..... 11 5 4 Total number of volunteers (estimate if necessary)..... 6 60 7a Total unrelated business revenue from Part VIII, column (C), line 12..... 0. **b** Net unrelated business taxable income from Form 990-T, line 38..... 0. **Prior Year Current Year** Contributions and grants (Part VIII, line 1h)..... 504,293 477,099. Program service revenue (Part VIII, line 2g)..... 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)..... 148 242. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)..... 11 -20.279-82 403. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)..... 12 484,162 394,938. Grants and similar amounts paid (Part IX, column (A), lines 1-3)..... 247,298 600 Benefits paid to or for members (Part IX, column (A), line 4)..... Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 60,731 45,753 **16a** Professional fundraising fees (Part IX, column (A), line 11e)..... **b** Total fundraising expenses (Part IX, column (D), line 25) ► Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)..... 90,563. 199,427. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)... 151,894. 492,478. Revenue less expenses. Subtract line 18 from line 12..... -97,540. 332,268. **Beginning of Current Year End of Year**

Part II Signature Block

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and reparer (other than officer) is based on all information of which preparer has any knowledge

| | | | | | | | | |
|--------------|---------------------------------------|--|-----------|---------------|------------|--|--|--|
| Sign | Signature of officer | | | Date | | | | |
| Sign Here | SUSAN STILWELL | | PRESIDENT | | | | | |
| | Type or print name and title | | | | | | | |
| | Print/Type preparer's name | Preparer's signature | Date | Check if | PTIN | | | |
| Paid | AUTUMN ROSSI, CPA | | | self-employed | P01404602 | | | |
| Preparer | Firm's name ► HAYASHI WAY | YLAND, ACCOUNTING & CON | SULTING | | | | | |
| Use Only | Firm's address 26515 CARMEL | Firm's address 26515 CARMEL RANCHO BLVD. STE 100 | | | | | | |
| | CARMEL, CA 9 | Phone no. 831.624.5333 | | | | | | |
| May the IRS | discuss this return with the preparer | shown above? (see instructions) | | | . X Yes No | | | |

Total assets (Part X, line 16).....

Net assets or fund balances. Subtract line 21 from line 20.....

 $486,79\overline{2}$.

14,307.

472,485.

397,017.

22,072.

374,945.

| Part | | Statement of Program Service Accomplishments | X |
|------|----------------|--|--------------|
| 1 | Driofly | Check if Schedule O contains a response or note to any line in this Part III | <u>A</u> |
| ı | - | FIND AND FUND THE MOST PROMISING YOUTH MENTAL HEALTH RESEARCH IN THE WORLD SO | N TATE |
| | | FIND REAL SOLUTIONS WITH IMMEDIATE IMPACTS. WE RAISE AWARENESS WITHIN OUR | _ <u>w</u> E |
| | | MUNITIES REGARDING THE MENTAL HEALTH CRISIS AMONG OUR YOUTH. | |
| | COM | MONITIES REGARDING THE MENTAL HEALTH CRISTS AMONG OUR TOUTH. | |
| 2 | Did the | ne organization undertake any significant program services during the year which were not listed on the prior | |
| | Form | ı 990 or 990-EZ? | X No |
| | If "Yes | es," describe these new services on Schedule O. | _ |
| 3 | Did th | he organization cease conducting, or make significant changes in how it conducts, any program services? | X No |
| | If "Yes | es," describe these changes on Schedule O. | _ |
| 4 | Descri | ribe the organization's program service accomplishments for each of its three largest program services, as measured by exp | penses. |
| | Section and re | on 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expresence, if any, for each program service reported. | enses, |
| | aa | orenae, it arry, for each program control reported. | |
| 4 a | (Code | e:) (Expenses \$384,022. including grants of \$247,298.) (Revenue \$ |) |
| | | SCHEDULE O | |
| | <u> </u> | | |
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| ۷ ۸ | Other | r program services (Describe in Schedule O.) | |
| | (Expe | | |
| | | program service expenses > 384,022. | |
| - 0 | · Utui | JUT, UZZ. | |

Form 990 (2018) AIM FOR MENTAL HEALTH, INC Part IV Checklist of Required Schedules

| | | | Yes | No |
|------|--|------|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | Χ | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I. | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If 'Yes,' complete Schedule D, Part II</i> | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III. | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV. | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | | |
| a | a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If 'Yes,' complete Schedule D, Part VI</i> | 11 a | | Х |
| k | Did the organization report an amount for investments – other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII. | 11 b | | Х |
| C | Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII. | 11 c | | Х |
| c | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX. | 11 d | | Х |
| e | e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X | 11 e | Х | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X | 11 f | | Х |
| 12 a | a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI and XII. | 12a | | Х |
| t | Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E | 13 | | Χ |
| 14 a | a Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Χ |
| k | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV. | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV | 15 | | Х |
| | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If 'Yes,' complete Schedule F, Parts III and IV</i> | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions). | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II. | 18 | Х | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III. | 19 | | Х |
| 20a | Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H | 20a | | Х |
| b | If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II. | 21 | | Х |

Form 990 (2018) AIM FOR MENTAL HEALTH, INC Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|------|---|-----------|-----|--------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III | 22 | Х | |
| 23 | Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J.</i> | 23 | | Х |
| 24 : | a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25a | 24a | | Х |
| ı | b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| | d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I | 25a | | Х |
| ı | b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II. | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III.</i> | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| i | a A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i> | 28a | | X |
| ı | b A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i> | 28b | | Х |
| | c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an | | | Х |
| 29 | officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complète Schedule L, Part IV</i> | 28c 29 | X | Λ |
| | • | 29 | Λ | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i> | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1. | 34 | | Х |
| 35 a | a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| I | b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i> | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i> | 37 | | Х |
| | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O. | 38 | Х | |
| Pa | rt V Statements Regarding Other IRS Filings and Tax Compliance | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | · [_] |
| 1 | a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | Yes | No |
| | b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | | | |
| | c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| (| (gambling) winnings to prize winners? | 1 c | Х | |
| BAA | | Form | | (2018) |

Form 990 (2018) AIM FOR MENTAL HEALTH, INC

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | Yes | No |
|-----|--|------|-----|----|
| 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 2 | | | |
| ŀ | of at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Χ | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) | | | |
| 3 a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3 a | | X |
| Ŀ | of Yes,' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule O | 3 b | | |
| 4 a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4 a | | Х |
| k | If 'Yes,' enter the name of the foreign country: ► | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5 a | | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5 b | | X |
| C | : If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? | 5 c | | |
| 6 a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6 a | | X |
| t | olf 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6 b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and | _ | | 37 |
| | services provided to the payor? | 7 a | | X |
| | olf 'Yes,' did the organization notify the donor of the value of the goods or services provided? | 7 b | | |
| C | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7с | | Χ |
| c | If 'Yes,' indicate the number of Forms 8282 filed during the year | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7 e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7 f | | X |
| ç | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 | 7 ~ | | |
| ŀ | as required? | 7 g | | |
| | Form 1098-C? | 7 h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 0 | | ٥ | | |
| | Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? | 9 a | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9 b | | |
| | Section 501(c)(7) organizations. Enter: | 3.5 | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| Ł | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| a | Gross income from members or shareholders | | | |
| t | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | olf 'Yes,' enter the amount of tax-exempt interest received or accrued during the year | | | |
| | Section 501(c)(29) qualified nonprofit health insurance issuers. | 12- | | |
| č | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| ŀ | j | | | |
| | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | Х |
| | of If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O | 14 b | | |
| | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | |
| 13 | excess parachute payment(s) during the year? | 15 | | Х |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | Х |
| | If 'Yes,' complete Form 4720, Schedule O. | | | |

Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1 a Enter the number of voting members of the governing body at the end of the tax year..... 11 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. **b** Enter the number of voting members included in line 1a, above, who are independent ... 11 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? ... SEE SCHEDULE 0 2 Χ Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?.... Χ 4 X Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 Χ Did the organization have members or stockholders?..... 6 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7 a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7 b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?..... Χ 8 a X **b** Each committee with authority to act on behalf of the governing body?..... Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O..... 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code. Yes No 10 a Did the organization have local chapters, branches, or affiliates?..... 10 a Χ b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10 b 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ b Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O Χ 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13...... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b Χ to conflicts?..... Χ 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ 14 Did the organization have a written document retention and destruction policy?..... Χ 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Χ a The organization's CEO, Executive Director, or top management official. SEE . SCHEDULE. . O. 15a **b** Other officers or key employees of the organization ... SEE .SCHEDULE .O. 15 b X If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?.... Χ 16 a **b** If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?. 16 b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed > CA Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Another's website X Upon request Other (explain in Schedule O) Describe in Schedule 0 whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. SEE SCHEDULE O State the name, address, and telephone number of the person who possesses the organization's books and records

CARMEL CA 93923 831-372-1600

SUSAN STILWELL 1 MISSION STREET AT 3RD AVENUE

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| | | (C) | | | | | | | | |
|--------------------------------------|---|-----------------------------------|-----------------------|---------|---------------------------------------|---------------------------------|--------|--|---|--|
| (A) Name and Title | (B) Average hours per | Pos thar is | both dire | an o | ot che unles officer /truste | eck moss pers and a ee) | ore | (D) Reportable compensation from the organization | (E) Reportable compensation from related organizations | (F) Estimated amount of other compensation |
| | week (list any hours for related organiza- tions below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | (W-2/1099-MISC) | (W-2/1099-MISC) | from the organization and related organizations |
| (1) SUSAN STILWELL | 30_ | | | | | | | | | |
| PRESIDENT | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (2) MARK STILWELL | 6 | | | | | | | | | |
| SECRETARY | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (3) JUDGE MARLA ANDERSON | 2 | | | | | | | | | |
| DIRECTOR | 0 | Χ | | | | | | 0. | 0. | 0. |
| (4) DR. NANCY KOTOWSKI | _ 2 | | | | | | | _ | | _ |
| DIRECTOR | 0 | Χ | | | | | | 0. | 0. | 0. |
| | 2 | | | | | | | | | _ |
| DIRECTOR | 0 | Χ | | | | | | 0. | 0. | 0. |
| | 2 | l | | | | | | | | |
| DIRECTOR | 0 | Χ | | | | | | 0. | 0. | 0. |
| | 2 | | | | | | | | | |
| TREASURER | 0 | X | | Χ | | | | 0. | 0. | 0. |
| | 2 | ., | | | | | | • | • | • |
| DIRECTOR | 0 | X | | | | | | 0. | 0. | 0. |
| (9) DR CATHERINE HAMBLEY | 2 | | | | | | | 0 | 0 | • |
| DIRECTOR | 0 | Χ | | | | | | 0. | 0. | 0. |
| (10) DEAN MAYNARD | 4 | 37 | | | | | | 0 | 0 | 0 |
| DIRECTOR | 2 | Χ | | | | | | 0. | 0. | 0. |
| (11) KELLY DECKER | | v | | | | | | 0. | 0 | 0 |
| DIRECTOR (12) KRISZTINA OUICK | 0 | Χ | | | | | | 0. | 0. | 0. |
| (12) KRISZTINA QUICK DIR. OPERATIONS | $-\frac{40}{0}$ | | | Χ | | | | 9,742. | 0. | 0. |
| (13) | U | | | Λ | | | | 9,142. | 0. | 0. |
| \ <u>'</u> | | 1 | | | | | | | | |
| (14) | | | | | | | | | | |
| | 1 | 1 | 1 1 | | 1 | | | | | |

| Form 990 (2018) AIM FOR MENTAL HEALTH, | | | | | | | | | 47-399206 | | Page 8 | |
|--|--|----------------|----------------------|---------------------------|------------------------------------|---------------------------------|--------------|--|---|--|---|------------|
| Part VII Section A. Officers, Directors, Tru | | Key | En | | | es, a | and | d Highest Con | pensated Emp | loyees | (continued | 1) |
| (A) Name and title | Average hours per week (list any | offi | , unle | check ess pe nd a o | sition more erson directe | than is both or/trust | n an tee) | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation | | |
| | hours for related organiza - tions below dotted line) | or director | nstitutional trustee | Officer | Key employee | Highest compensated employee | Former | (W-2/1099-MISC) | (W-2/1099-MISC) | orga and | om the anization I related nizations | |
| (15) | | | | | | | | | | | | _ |
| (16) | | | | | | | | | | | | |
| (17) | | | | | | | | | | | | |
| (18) | | | | | | | | | | | | |
| (19) | | | | | | | | | | | | |
| (20) | | | | | | | | | | | | |
| (21) | | | | | | | | | | | | |
| (22) | | | | | | | | | | | | |
| (23) | | | | | | | | | | | | |
| (24) | | | | | | | | | | | | |
| (25) | | | | | | | | | | | | |
| 1 b Sub-total. | | | | | | | . | 9,742. | 0. | | | <u>.</u> |
| c Total from continuation sheets to Part VII, Section d Total (add lines 1b and 1c) | | | | | | | • | 9,742. | 0. | | |) <u>.</u> |
| 2 Total number of individuals (including but not limited from the organization ► 0 | | | | | | | ved | | | pensation | | • |
| 3 Did the organization list any former officer, direct | tor or tru | staa | kov | , or | nlov | /00 / | or h | ighest compans | ted employee | | Yes No | 0 |
| on line 1a? If 'Yes,' complete Schedule J for suc. 4 For any individual listed on line 1a, is the sum of | h individu | ıal | | | | | | | | . 3 | Х | ζ |
| the organization and related organizations greate such individual | er than \$1 | 50,0 | 00'? | If ' | es, | ' com | ple | te Schèdule J for | | . 4 | Х | <u> </u> |
| 5 Did any person listed on line 1a receive or accrument for services rendered to the organization? If 'Yes | e comper s,' comple | satio te So | on fr chec | om dule | any <i>J fo</i> | unre r suc | late h p | d organization or erson | individual | . 5 | Х | Κ |
| 1 Complete this table for your five highest compensation from the organization. Report compen | sated indes | epen the c | den alen | t coi | ntrad year | ctors endir | tha ng w | t received more to with or within the or | nan \$100,000 of ganization's tax yea | r. | | — |
| (A) Name and business addi | ess | | | | | | | Description (| of services | Comper | nsation | _ |
| | | | | | | | | | | | | <u> </u> |
| | | | | | | | | | | | | _ |
| 2 Total number of independent contractors (including b | | ited to | o the | ose I | isted | d abov | ve) v | who received more | than | | | |
| \$100,000 of compensation from the organization | 0 | | | | | | | | | | | |

| | Check if Schedule O contains a res | oonse or note to an | y line in this Part V | III | | |
|---|---|---------------------|-----------------------------|--|---|--|
| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| Contributions, Gifts, Grants evenue and Other Similar Amounts | 2a | 00/000 | 477,099. | | | |
| Program Service Revenue | b c d e f All other program service revenue g Total. Add lines 2a-2f | ls, interest and | 242. | | | 242. |
| | 4 Income from investment of tax-exemp 5 Royalties | t bond proceeds | 242. | | | 242. |
| Other Revenue | b Less: cost or other basis and sales expenses | | | | | |
| | See Part IV, line 18 | b 188,333. events | -82,403. | | | -82,403. |
| | 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inv Miscellaneous Revenue 11 a | b | | | | |
| | d All other revenue | | 394,938. | 0. | 0. | -82,161. |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| Do i | Check if Schedule O contains a re | esponse or note to any (A) Total expenses | (B) Program service | (C) Management and | [X] (D) Fundraising |
|------|--|---|---------------------|--------------------|-----------------------------|
| 6b, | 7b, 8b, 9b, and 10b of Part VIII. | Total expenses | expenses | general expenses | expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | 247,298. | 247,298. | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 9,742. | 4,871. | 4,871. | 0. |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | 0. |
| 7 | Other salaries and wages | 30,740. | 15,370. | 15,370. | · · |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 307 / 101 | 10,0701 | 13,3731 | |
| 9 | Other employee benefits | 1,255. | 100. | 1,155. | |
| 10 | Payroll taxes | 4,016. | 2,008. | 2,008. | |
| 11 | Fees for services (non-employees): | | · | | |
| a | Management | | | | |
| ŀ |) Legal | | | | |
| (| Accounting | 11,912. | | 11,912. | |
| C | Lobbying | | | | |
| 6 | Professional fundraising services. See Part IV, line 17 | | | | |
| | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 0.SCH. O | 92,443. | 44,880. | 35,896. | 11,667. |
| 12 | Advertising and promotion | 20,036. | 20,016. | 33/333 | 20. |
| 13 | Office expenses | 10,252. | 10,252. | | |
| 14 | Information technology | | , | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | | | | |
| 17 | Travel | 15,776. | 12,053. | | 3,723. |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | · |
| 19 | Conferences, conventions, and meetings | 5,658. | 4,237. | 912. | 509. |
| 20 | Interest | 2,0000 | -/ | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | 3,357. | 3,231. | 126. | |
| 24 | Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| ā | EQUIPMENT & MAINTENANCE | 11,762. | 720. | 11,042. | |
| ŀ | • WEBSITE MAINTENANCE | 6,475. | 5,290. | 1,185. | |
| | PRINTING AND PUBLICATIONS | 5,892. | 5,892. | | |
| | OTHER_EXPENSE | 4,870. | 1,146. | 424. | 3,300. |
| | All other expenses | 10,994. | 6,658. | 1,566. | 2,770. |
| 25 | Total functional expenses. Add lines 1 through 24e | 492,478. | 384,022. | 86,467. | 21,989. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► ☐ if following SOP 98-2 (ASC 958-720) | | | | |

Part X Balance Sheet

| 2 Savings and temporary cash investments. 98,083. 2 98,140. | | | Check if Schedule O contains a response or note to any line in this Part X | | | |
|--|--------|------|---|---------------------------------|------|---------------------------|
| 2 Savings and temporary cash investments. 98,083. 2 98,140. | | | | (A) Beginning of year | | (B) End of year |
| 3 Piedges and grants receivable, net. 3 4 4 4 4 4 4 4 5 5 5 | | 1 | Cash — non-interest-bearing | 388,709. | 1 | 273,877. |
| 4 Accounts receivable, net 4 | | 2 | Savings and temporary cash investments | 98,083. | 2 | 98,140. |
| 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L. Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1), persons described in section 4958(f)(3), persons described in section 4958(f)(4), persons described | | 3 | Pledges and grants receivable, net | | 3 | |
| Part I of Schedule S | | 4 | Accounts receivable, net | | 4 | |
| Section 4958(P(1)), persons described in section 4958(C)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employers beneficiary organizations (see instructions). Complete Part II of Schedule L | | 5 | trustees, key employees, and highest compensated employees. Complete | | 5 | |
| 8 Inventories for sale or use. 8 9 Prepaid expenses and deferred charges 9 25,000. | | 6 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L | | | |
| 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D. 10b 10c 11 Investments – publicly traded securities. 11 12 Investments – program-related. See Part IV, line 11. 12 Investments – program-related. See Part IV, line 11. 13 14 Intangible assets. 14 15 15 16 Total assets. See Part IV, line 11. 15 15 16 Total assets. Add lines 1 through 15 (must equal line 34). 486, 792. 16 397,017. 17 9,502. 18 Grants payable and accrued expenses. 14,307. 17 9,502. 18 19 Deferred revenue. 19 10,000. 18 19 10,000. 19 10 10 10 10 10 10 10 | ıs | 7 | | | 7 | |
| 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D. 10b 10c 11 Investments – publicly traded securities. 11 12 Investments – program-related. See Part IV, line 11. 12 Investments – program-related. See Part IV, line 11. 13 14 Intangible assets. 14 15 15 16 Total assets. See Part IV, line 11. 15 15 16 Total assets. Add lines 1 through 15 (must equal line 34). 486, 792. 16 397,017. 17 9,502. 18 Grants payable and accrued expenses. 14,307. 17 9,502. 18 19 Deferred revenue. 19 10,000. 18 19 10,000. 19 10 10 10 10 10 10 10 | se | 8 | Inventories for sale or use | | 8 | |
| 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10c | As | 9 | Prepaid expenses and deferred charges | | 9 | 25,000. |
| b Less: accumulated depreciation. | | 10 a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | | | ==,, |
| 12 Investments — other securities. See Part IV, line 11 | | b | Less: accumulated depreciation | | 10 c | |
| 13 Investments — program-related. See Part IV, line 11. | | 11 | Investments – publicly traded securities. | | 11 | |
| 14 | | 12 | Investments – other securities. See Part IV, line 11 | | 12 | |
| 15 Other assets. See Part IV, line 11. 15 16 16 Total assets. Add lines 1 through 15 (must equal line 34). 486, 792. 16 397, 017. 17 7 29, 502. 18 Grants payable and accrued expenses 14, 307. 17 9, 502. 18 Grants payable 19 Deferred revenue 19 10,000. 20 Tax-exempt bond liabilities 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D. 21 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L. 22 23 Secured mortgages and notes payable to unrelated third parties. 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D. 25 2,570. 25 2,570. 26 Total liabilities. Add lines 17 through 25. 14,307. 26 22,072. 27 28 Temporarily restricted net assets. 28 29 Permanently restricted net assets. 29 Permanently restricted net assets. 29 Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds. 31 31 32 33 Total net assets or fund balances. 472,485. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 33 374,945. 34 374,945. 34 374,945. 35 374,945. 35 374,945. 374,945 | | 13 | Investments – program-related. See Part IV, line 11 | | 13 | |
| 16 Total assets. Add lines 1 through 15 (must equal line 34). 486,792. 16 397,017. 17 Accounts payable and accrued expenses. 14,307. 17 9,502. 18 Grants payable 18 19 10,000. 19 Deferred revenue 19 10,000. 20 Tax-exempt bond liabilities. 20 21 21 Escrow or custodial account liability. Complete Part IV of Schedule D. 21 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L. 23 24 22 23 Secured mortgages and notes payable to unrelated third parties. 24 23 24 25 24 25 25 27,570. 26 Total liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17:24). Complete Part X of Schedule D. 25 2,570. 26 Total liabilities. Add lines 17 through 29. and lines 33 and 34. 27 Unrestricted net assets. 29 27,570. 27 Unrestricted net assets. 29 28 29 28 29 28 29 29 | | 14 | Intangible assets. | | 14 | |
| 17 | | 15 | Other assets. See Part IV, line 11 | | 15 | |
| 17 | | 16 | Total assets. Add lines 1 through 15 (must equal line 34) | 486,792. | 16 | 397,017. |
| 19 Deferred revenue 19 10,000 | | 17 | | 14,307. | 17 | 9,502. |
| 20 Tax-exempt bond liabilities | | | , , | | | |
| 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 19 | <u> </u> | | | 10,000. |
| 23 Secured mortgages and notes payable to unrelated third parties. 24 Unsecured notes and loans payable to unrelated third parties. 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17·24). Complete Part X of Schedule D. 26 Total liabilities. Add lines 17 through 25. Organizations that follow SFAS 117 (ASC 958), check here | | 20 | · | | | |
| 23 Secured mortgages and notes payable to unrelated third parties. 24 Unsecured notes and loans payable to unrelated third parties. 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17·24). Complete Part X of Schedule D. 26 Total liabilities. Add lines 17 through 25. Organizations that follow SFAS 117 (ASC 958), check here | ies | 21 | · ' | | 21 | |
| 23 Secured mortgages and notes payable to unrelated third parties. 24 Unsecured notes and loans payable to unrelated third parties. 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17·24). Complete Part X of Schedule D. 26 Total liabilities. Add lines 17 through 25. Organizations that follow SFAS 117 (ASC 958), check here | abilit | 22 | Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. | | 22 | |
| 24 Unsecured notes and loans payable to unrelated third parties. 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D. 26 Total liabilities. Add lines 17 through 25. 27 Organizations that follow SFAS 117 (ASC 958), check here ► X and complete lines 27 through 29, and lines 33 and 34. 28 Unrestricted net assets. 29 Permanently restricted net assets. Organizations that do not follow SFAS 117 (ASC 958), check here ► Area and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds. 31 Paid-in or capital surplus, or land, building, or equipment fund. 32 Retained earnings, endowment, accumulated income, or other funds. 33 Total net assets or fund balances. 24 25 2, 570. 26 22,072. 27 374,945. 28 472,485. 29 374,945. 30 31 31 31 31 31 31 31 31 31 31 31 31 31 | | 23 | | | | |
| 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D. 25 2,570. 26 Total liabilities. Add lines 17 through 25. 14,307. 26 22,072. Corganizations that follow SFAS 117 (ASC 958), check here ► X and complete lines 27 through 29, and lines 33 and 34. 472,485. 27 374,945. 27 Unrestricted net assets. 28 28 29 Permanently restricted net assets. 29 29 Organizations that do not follow SFAS 117 (ASC 958), check here ► and complete lines 30 through 34. 30 30 30 30 Capital stock or trust principal, or current funds. 30 31 31 Paid-in or capital surplus, or land, building, or equipment fund. 31 32 Retained earnings, endowment, accumulated income, or other funds. 32 33 Total net assets or fund balances. 472,485. 33 374,945. | | | , , | | | |
| Organizations that follow SFAS 117 (ASC 958), check here Innes 27 through 29, and lines 33 and 34. Unrestricted net assets | | | | | | 2.570. |
| Organizations that follow SFAS 117 (ASC 958), check here | | 26 | | 14,307. | 26 | 22,072. |
| The properties of the propert | ses | | lines 27 through 29, and lines 33 and 34. | · | | · |
| 28 29 Permanently restricted net assets. 29 Organizations that do not follow SFAS 117 (ASC 958), check here ▶ and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds. 31 Paid-in or capital surplus, or land, building, or equipment fund. 32 Retained earnings, endowment, accumulated income, or other funds. 33 Total net assets or fund balances. 472,485. 33 | aŭ | 27 | Unrestricted net assets | 472,485. | 27 | 374,945. |
| Permanently restricted net assets. Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. Capital stock or trust principal, or current funds. Paid-in or capital surplus, or land, building, or equipment fund. Retained earnings, endowment, accumulated income, or other funds. Total net assets or fund balances. Total Net William and Advantage (Ford India) (1975 | 3al | 28 | Temporarily restricted net assets. | | 28 | |
| Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. Capital stock or trust principal, or current funds. Paid-in or capital surplus, or land, building, or equipment fund. Retained earnings, endowment, accumulated income, or other funds. Total net assets or fund balances. Total Net William and a state of fund balances. Total Net William and a state of fund balances. | P | 29 | Permanently restricted net assets | | 29 | |
| 30 Capital stock or trust principal, or current funds | r Fun | | | | | |
| Paid-in or capital surplus, or land, building, or equipment fund. Retained earnings, endowment, accumulated income, or other funds. Total net assets or fund balances. Total Net William and a state of fund balances. Total Net William and a state of fund balances. Total Net William and a state of fund balances. Total Net William and a state of fund balances. | 9 | 30 | Capital stock or trust principal, or current funds | | 30 | |
| Retained earnings, endowment, accumulated income, or other funds | se | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| 33 Total net assets or fund balances 472, 485. 33 374, 945. | As | 32 | Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| 24 Table Babilities and not except found belongs | let | 33 | Total net assets or fund balances | 472,485. | 33 | 374,945. |
| 34 Total liabilities and net assets/fund balances | _ | 34 | Total liabilities and net assets/fund balances. | 486,792. | 34 | 397,017. |

| Pa | rt XI Reconciliation of Net Assets | | | | |
|-----|---|---------|------|-------|--------|
| | Check if Schedule O contains a response or note to any line in this Part XI. | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 3 | 94,9 | 938. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 4 | 92,4 | 78. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | 97,5 | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | | 72,4 | |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O). | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 2 | 74 0 |) / E |
| Da | rt XII Financial Statements and Reporting | 10 | | 74,9 | 145. |
| Га | <u> </u> | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | _ | | i |
| | If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O. | | | | |
| 2 | a Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewe separate basis, consolidated basis, or both: Separate basis Consolidated basis Both consolidated and separate basis | ed on a | | | |
| | b Were the organization's financial statements audited by an independent accountant? | | 2b | | Χ |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separa basis, consolidated basis, or both: | te | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| • | c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? | | 2c | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | | | | |
| 3 | a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | | За | | Х |
| I | b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | 3b | | |
| BAA | TEEA0112L 08/03/18 | | Form | 990 (| (2018) |

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

| | | e organization | | -110 | | | | | imployer identifica | | er |
|------------|--------|---|---|--|---|-----------------------|--|------------------------|--------------------------------------|-------------------------------|------------------------------------|
| | | | HEALTH, | | | | | | 17-399206 | | |
| Par | | | | <u> </u> | rganizations must of | | | | see instruc | tions. | |
| | orga | ٦ | • | ` | For lines 1 through 12, | | , | , | | | |
| 1 | | · · | | , | hurches described in sec | • | | (i). | | | |
| 2 | | - | | | Schedule E (Form 990 or | | • | | | | |
| 3 | | ' | • | , , | ization described in sec | | ` / ` / ` | | | | |
| 4 | | A medical res name, city, ar | - | tion operated in conj | unction with a hospital | describe | d in sec | ction 170(| b)(1)(A)(iii) . | inter the | hospital's |
| 5 | | An organization section 170(b) | on operated for))(1)(A)(iv). (Co | the benefit of a colle emplete Part II.) | ege or university owned | or oper | ated by | a govern | mental unit de | escribed | in |
| 6 | | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). | | | | | | | | | |
| 7 | X | An organizatio in section 17 0 | n that normally r 0(b)(1)(A)(vi). (| receives a substantial p Complete Part II.) | part of its support from a | governm | ental un | it or from | the general pul | olic descr | ibed |
| 8 | | A community | trust described | in section 170(b)(1)(| A)(vi). (Complete Part | II.) | | | | | |
| 9 | F | An agricultural | research organi | zation described in sec | ction 170(b)(1)(A)(ix) oper | ated in c | onjunction | on with a l | and-grant colle | ege | |
| | | | r a non-land-gra | nt college of agriculture | e (see instructions). Enter | r the nan | ne, city, | | | | |
| 10 | | An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) | | | | | | | | | |
| 11 | | An organizati | on organized a | nd operated exclusive | ely to test for public safe | ety. See | section | 1 509(a)(4 |). | | |
| 12 | | | | | | | | | | | |
| а | | Type I. A support | orting organizati | on operated, supervise | d, or controlled by its sup t a majority of the directo | ported c | organizat | ion(s), tvp | ically by giving | the suppon. You n | oorted nust |
| b | | Type II. A sup management of | porting organiz | zation supervised or o organization vested in | controlled in connection the same persons that c | with its ontrol or | support manage | ted organ the suppo | ization(s), by orted organizat | having c ion(s). Yo | ontrol or ou |
| С | | ¬ ' | , | | tion operated in connectio | n with, a | nd function | onally inte | grated with, its | supported | I |
| d | | Type III non-fu functionally in | nctionally integ | rated. A supporting orgoganization generally | ganization operated in con must satisfy a distribu | nnection tion req | with its s | supported | organization(s |) that is n | ot |
| е | | Check this bo | x if the organiz | ation received a writt | en determination from | the IRS | that it is | s a Type I | , Type II, Typ | e III func | tionally |
| f | Fr | | | | supporting organization | | | | | Г | |
| | | | | n about the supported | | | | | | Γ | |
| | (i) Na | ame of supported o | rganization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | organization | s the tion listed poverning ment? | | unt of monetary see instructions) | | Amount of other (see instructions) |
| | | | | | | Yes | No | | | | |
| (A) | | | | | | | | | | | |
| | | | | | | | | | | | |
| <u>(B)</u> | | | | | | | | | | | |
| (C) | | | | | | | | | | | |
| (D) | | | | | | | | | | | |
| (E) | | | | | | | | | | | |
| . | | | | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | tion A. Public Support | | | | • | | | |
|--------------|---|--|--------------------------------------|-------------------------------|---------------------|--------------------|--------------|--|
| begi | ndar year (or fiscal year nning in) ► | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total | |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.') | | | 186,715. | 504,293. | 397,009. | 1,088,017. | |
| | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | , | 0. | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. | |
| 4 | Total. Add lines 1 through 3 | 0. | 0. | 186,715. | 504,293. | 397,009. | 1,088,017. | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 30,029. | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 1,057,988. | |
| Sec | tion B. Total Support | | | | | | , , | |
| Cale begi | ndar year (or fiscal year nning in) ► | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total | |
| 7 | Amounts from line 4 | 0. | 0. | 186,715. | 504,293. | 397,009. | 1,088,017. | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | 23. | 148. | 242. | 413. | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | 0. | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | 0. | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 1,088,430. | |
| 12 | Gross receipts from related activ | ities, etc. (see ins | structions) | | | 12 | 0. | |
| 13 | First five years. If the Form 990 is organization, check this box and | for the organization stop here | 's first, second, thi | rd, fourth, or fifth to | ax year as a sectio | n 501(c)(3) | ► X | |
| Sec | tion C. Computation of Pul | blic Support P | ercentage | | | | | |
| 14 | Public support percentage for 20 | 18 (line 6, column | n (f) divided by lin | e 11, column (f)). | | 14 | % | |
| 15 | Public support percentage from 2 | 2017 Schedule A, | Part II, line 14 | | | | % | |
| 16a | 33-1/3% support test—2018. If the and stop here. The organization | ne organization di qualifies as a pub | d not check the bolicly supported or | ox on line 13, and ganization | d line 14 is 33-1/3 | % or more, check | this box | |
| b | b 33-1/3% support test—2017. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | |
| 17a | 10%-facts-and-circumstances te or more, and if the organization the organization meets the 'facts | meets the 'facts-a | ind-circumstances | s' test, check this | box and stop her | e. Explain in Part | VI how | |
| b | 10%-facts-and-circumstances te or more, and if the organization organization meets the 'facts-and | meets the 'facts-a | ind-circumstances | s' test, check this | box and stop her | e. Explain in Part | VI how the | |
| 18 | Private foundation. If the organization | zation did not che | ck a box on line 1 | 3, 16a, 16b, 17a, | or 17b, check thi | s box and see ins | structions ► | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support | osts fisted selett, | prodes semprete : | u. (11.) | | | | |
|--------|---|-------------------------|---------------------------------------|-------------------|--------------------|--------------------|------------------|--|
| Calend | dar year (or fiscal year beginning in) | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total | |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any unusual grants.) | ., | | | | | 7 | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose. | | | | | | • | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513. | | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. | | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | | |
| | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year. | | | | | | | |
| С | Add lines 7a and 7b | | | | | | | |
| 8 | Public support. (Subtract line 7c from line 6.) | | | | | | | |
| | tion B. Total Support | | | | 1 | | | |
| | dar year (or fiscal year beginning in) | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total | |
| | Amounts from line 6 | | | | | | | |
| | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | | |
| | Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. | | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). | | | | | | | |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | | |
| | First five years. If the Form 990 organization, check this box and | stop here | · · · · · · · · · · · · · · · · · · · | | | | | |
| | tion C. Computation of Pul | | | | | , , | | |
| | Public support percentage for 20 | • | | | • | | % | |
| | Public support percentage from 2 | | | | | 16 | 0/0 | |
| | tion D. Computation of Inv | | | | | 1 1 | | |
| 17 | Investment income percentage for | • | • • • | - | | | 0,0 | |
| 18 | Investment income percentage fi | | | | | | % | |
| | 33-1/3% support tests—2018. If t is not more than 33-1/3%, check | this box and sto | p here. The organ | ization qualifies | as a publicly supp | orted organization | ▶ ∐ | |
| | 33-1/3% support tests—2017. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and ine 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions | | | | | | | |

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | 11 0 0 | | V | NI. |
|-----|---|--------------|-----|-----|
| | | | Yes | No |
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| За | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) | | | |
| | and (c) below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization made the determination. | 3b | | |
| c | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in Part VI what controls the organization put in place to ensure such use. | 3с | | |
| 4a | Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 12a or 12b in Part I, answer (b) and (c) below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| c | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| c | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If</i> 'Yes,' provide detail in Part VI . | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor | J | | |
| | (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in Part VI . | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in Part VI . | 9b | | |
| c | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI . | 9с | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding | | | |
| | certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If 'Yes,' answer 10b below. | 1 0 a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 10b | | |

| Pai | rt IV | Supporting Organizations (continued) | | | |
|--|---|--|--------|---------|----|
| | | | | Yes | No |
| | | the organization accepted a gift or contribution from any of the following persons? | | | |
| • | gover | rson who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the rning body of a supported organization? | 11a | | |
| ı | b A fan | nily member of a person described in (a) above? | 11b | | |
| (| c A 359 | % controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI. | 11c | | |
| Sec | ction I | B. Type I Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | or ele Part If the direct | ne directors, trustees, or membership of one or more supported organizations have the power to regularly appoint act at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. The organization had more than one supported organization, describe how the powers to appoint and/or remove tors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, led to such powers during the tax year. | 1 | | |
| • | | | ' | | |
| 2 | that o | the organization operate for the benefit of any supported organization other than the supported organization(s) operated, supervised, or controlled the supporting organization? If 'Yes,' explain in Part VI how providing such fit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the orting organization. | 2 | | |
| Sec | ction (| C. Type II Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | of ea | a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees ich of the organization's supported organization(s)? If 'No,' describe in Part VI how control or management of the orting organization was vested in the same persons that controlled or managed the supported organization(s). | 1 | | |
| Sec | ction I | D. All Type III Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | orgar | he organization provide to each of its supported organizations, by the last day of the fifth month of the nization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | | 1 | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided: | | | | |
| 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | | | |
| | the o | nization(s) or (ii) serving on the governing body of a supported organization? <i>If 'No,' explain in Part VI how</i> organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | voice | eason of the relationship described in (2), did the organization's supported organizations have a significant in the organization's investment policies and in directing the use of the organization's income or assets at mes during the tax year? If 'Yes,' describe in Part VI the role the organization's supported organizations played | | | |
| | in thi | is regard. | 3 | | |
| Sec | ction I | E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check | k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| ä | a 🔲 ⊤ | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| ı | ь П⊤ | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| (| c 🔲 T | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see in | nstruc | tions). | • |
| 2 | Activi | ities Test. <i>Answer (a) and (b) below.</i> | | Yes | No |
| | a Did c | substantially all of the organization's activities during the tax year directly further the exempt purposes of the | | | |
| • | suppo orgai | substantially all of the organization's activities during the tax year directly further the exempt purposes of the organization(s) to which the organization was responsive? If 'Yes,' then in Part VI identify those supported nizations and explain how these activities directly furthered their exempt purposes, how the organization was consive to those supported organizations, and how the organization determined that these activities constituted | | | |
| | | tantially all of its activities. | 2a | | |
| ı | the o | the activities described in (a) constitute activities that, but for the organization's involvement, one or more of organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for organization's position that its supported organization(s) would have engaged in these activities but for the | 2b | | |
| 9 | | nization's involvement. nt of Supported Organizations. Answer (a) and (b) below. | 20 | | |
| | | • | | | |
| | each | he organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of of the supported organizations? <i>Provide details in Part VI.</i> | 3a | | |
| ı | | ne organization exercise a substantial degree of direction over the policies, programs, and activities of each of its orted organizations? If 'Yes,' describe in Part VI the role played by the organization in this regard. | 3b | | |

| Sche | edule A (Form 990 or 990-EZ) 2018 AIM FOR MENTAL HEALTH, INC | | 47-39 | 92060 | Page (|
|------|--|-----------------------|--|------------------------------------|--------|
| Pai | rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Org | ganizat | ions | | |
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying truinstructions. All other Type III non-functionally integrated supporting organization | ust on No ions mus | ov. 20, 1970 (explain ir st complete Sections A | Part VI). See through E. | |
| Sec | tion A – Adjusted Net Income | | (A) Prior Year | (B) Curren (option | |
| 1 | Net short-term capital gain | 1 | | | |
| 2 | Recoveries of prior-year distributions | 2 | | | |
| 3 | Other gross income (see instructions) | 3 | | | |
| 4 | Add lines 1 through 3. | 4 | | | |
| 5 | Depreciation and depletion | 5 | | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | | |
| 7 | Other expenses (see instructions) | 7 | | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | | |
| Sec | tion B – Minimum Asset Amount | | (A) Prior Year | (B) Curren (option | |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for shor tax year or assets held for part of year): | rt | | | |
| a | Average monthly value of securities | 1a | | | |
| k | Average monthly cash balances | 1b | | | |
| | Fair market value of other non-exempt-use assets | 1c | | | |
| | I Total (add lines 1a, 1b, and 1c) | 1d | | | |
| 6 | e Discount claimed for blockage or other factors (explain in detail in Part VI): | | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | | |
| 3 | Subtract line 2 from line 1d. | 3 | | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | | |
| 6 | Multiply line 5 by .035. | 6 | | | |
| _ 7 | Recoveries of prior-year distributions | 7 | | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | | |
| Sec | tion C — Distributable Amount | | | Current \ | Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | | |
| 2 | Enter 85% of line 1. | 2 | | | |
| 3 | , | 3 | | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | | |
| 5 | Income tax imposed in prior year | 5 | | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | | | |

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990 or 990-EZ) 2018

BAA

10 Line 8 amount divided by line 9 amount

| Par | t V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) | |
|-----|--|--------------|
| Sec | tion D - Distributions | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | |
| 4 | Amounts paid to acquire exempt-use assets | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | |
| 6 | Other distributions (describe in Part VI). See instructions. | |
| 7 | Total annual distributions. Add lines 1 through 6. | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. | |
| 9 | Distributable amount for 2018 from Section C, line 6 | |

| Section E — Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2018 | (iii) Distributable Amount for 2018 |
|---|--------------------------------|--|---|
| 1 Distributable amount for 2018 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2018 (reasonable cause required — explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2018 | | | |
| a From 2013 | | | |
| b From 2014 | | | |
| c From 2015 | | | |
| d From 2016 | | | |
| e From 2017 | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2018 distributable amount | | | |
| i Carryover from 2013 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 Distributions for 2018 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2018 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from 4. | | | |
| 5 Remaining underdistributions for years prior to 2018, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| 6 Remaining underdistributions for 2018. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. | | | |
| 7 Excess distributions carryover to 2019. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2014 | | | |
| b Excess from 2015 | | | |
| c Excess from 2016 | | | |
| d Excess from 2017 | | | |
| e Excess from 2018 | | | |
| | | | |

BAA

Schedule A (Form 990 or 990-EZ) 2018

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) Part VI

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

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Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

2018

Employer identification number

| AIM FOR MENTAL HEALTH, | NC 47-3992060 |
|---|--|
| Organization type (check one): | |
| Filers of: | Section: |
| Form 990 or 990-EZ | X 501(c)(3) (enter number) organization |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | 527 political organization |
| Form 990-PF | 501(c)(3) exempt private foundation |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | 501(c)(3) taxable private foundation |
| | |
| Check if your organization is covered by the | General Rule or a Special Rule. |
| Note: Only a section 501(c)(7), (8), or | (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. |
| General Rule | |
| X For an organization filing Form 990 property) from any one contributor | , 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or Complete Parts I and II. See instructions for determining a contributor's total contributions. |
| Special Rules | |
| under sections 509(a)(1) and 170(b)(| ction 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990-EZ, line 1. Complete Parts I and II. |
| For an organization described in subtraction during the year, total contributions purposes, or for the prevention of contributor name and address), II, | ction 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational ruelty to children or animals. Complete Parts I (entering 'N/A' in column (b) instead of the and III. |
| during the year, contributions <i>excl.</i> \$1,000. If this box is checked, entecharitable, etc., purpose. Don't con | ction 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, sively for religious, charitable, etc., purposes, but no such contributions totaled more than refer the total contributions that were received during the year for an exclusively religious, applete any of the parts unless the General Rule applies to this organization because charitable, etc., contributions totaling \$5,000 or more during the year |
| 990-PF), but it must answer 'No' on P | ered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or or IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, leet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). |

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

| Schedule B (Form 990, 990-EZ, or 99 | 0-PF) (2018) |
|-------------------------------------|--------------|
| Name of organization | |

AIM FOR MENTAL HEALTH, INC

Employer identification number

| Part I | Contributors (see instructions). | Use duplicate copies of Part I | if additional space is needed. |
|--------|----------------------------------|--------------------------------|--------------------------------|
|--------|----------------------------------|--------------------------------|--------------------------------|

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---------------|-----------------------------------|-------------------------------|--|
| 1 | | \$ <u>25,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$ <u>10,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$ <u>7,500</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>6</u> | | \$ <u>5,000.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

| Schedule B (Form 990, 990-EZ, or 990-PF) (2018) | | | | | | | |
|---|-----|--------|--------|----|-----|--|--|
| Name of organization | | | | | | | |
| AIM | FOR | MENTAL | HEALTI | Η, | INC | | |

Employer identification number

| Part I | Contributors | (see instructions). | Use duplicate copie | es of Part I if additional | space is needed. |
|--------|--------------|---------------------|---------------------|----------------------------|------------------|
|--------|--------------|---------------------|---------------------|----------------------------|------------------|

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---------------|-----------------------------------|-------------------------------|--|
| 7 | | \$ <u>15,395.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 9 | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 10_ | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 11_ | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 12_ | | \$ <u>5,000.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization

AIM FOR MENTAL HEALTH, INC

Employer identification number

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---------------|-----------------------------------|-------------------------------|--|
| 13_ | | \$ <u>5,050</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 14_ | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>15</u> _ | | \$ <u>10,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>16</u> _ | | \$ <u>10,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 17_ | | \$ <u>6,100.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 18_ | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Schedule B (Form 990, 990-EZ, or 990-PF) (2018) Name of organization AIM FOR MENTAL HEALTH, INC

Employer identification number

| Part I | Contributors (see instructions). | Use duplicate copies of Part | I if additional space is needed. |
|--------|----------------------------------|------------------------------|----------------------------------|
|--------|----------------------------------|------------------------------|----------------------------------|

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---------------|-----------------------------------|-------------------------------|---|
| 19_ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>20</u> _ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 21_ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>22</u> _ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 23_ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>24</u> _ | | \$10,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Schedule B (Form 990, 990-EZ, or 990-PF) (2018) Name of organization AIM FOR MENTAL HEALTH, INC

Employer identification number

| Part I | Contributors (see instructions). | Use duplicate copies of Part | I if additional space is needed. |
|--------|----------------------------------|------------------------------|----------------------------------|
|--------|----------------------------------|------------------------------|----------------------------------|

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---------------|-----------------------------------|-------------------------------|--|
| <u>25</u> | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>26</u> _ | | \$10,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>27</u> _ | | \$ <u>7,500.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 28_ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>29</u> _ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>30</u> _ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

| Name of organization | | | | |
|----------------------|-----|--------|---------|-----|
| AIM | FOR | MENTAL | HEALTH, | INC |

Employer identification number

| Part I | Contributors (see instructions). | Use duplicate copies of Part | I if additional space is needed. |
|--------|----------------------------------|------------------------------|----------------------------------|
|--------|----------------------------------|------------------------------|----------------------------------|

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---------------|-----------------------------------|-------------------------------|--|
| <u>31</u> _ | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>32</u> _ | | \$ <u>5,000.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 33_ | | \$ <u>6,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>34</u> _ | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>35</u> _ | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>36</u> _ | | \$ <u>25,039.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

| Schedule B | (Form 990, | 990-EZ, or 9 | 90-PF) (2018) | |
|----------------------|------------|--------------|---------------|--|
| Name of organization | | | | |
| AIM FOR | MENTAL | HEALTH, | INC | |

Employer identification number

| Part I | Contributors (see instructions). | Use duplicate copies of Part | I if additional space is needed. |
|--------|----------------------------------|------------------------------|----------------------------------|
|--------|----------------------------------|------------------------------|----------------------------------|

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---------------|-----------------------------------|-------------------------------|--|
| <u>37</u> _ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 38_ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>39</u> _ | | \$6,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 40_ | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Complete Part II for noncash contributions.) |

Name of organization Employer identification number

AIM FOR MENTAL HEALTH, INC

| (a) N = | ALX. | 7-1 | 7.15 |
|---------------------------|--|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | N/A | | |
| | | | |
| | | ৫ | |
| | | ٧ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | | |
| | | \$ | |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date receive |
| | | | |
| | | | |
| | | Ś | |
| | | Ĭ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date receive |
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| | | ٠ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date receive |
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| | | | |
| | | ¢ | |
| | | [~] _ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date receive |
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization

AIM FOR MENTAL HEALTH, INC

Employer identification number 47-3992060

| | Transferee's name, address | (e) Transfer of gift s, and ZIP + 4 | Relationship of transferor to transferee | |
|---------------------------|---|--|--|--|
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | |
| (a) | | | · · · · · · · · · · · · · · · · · · · | |
| | Transferee's name, address | (e) Transfer of gift s. and ZIP + 4 | Relationship of transferor to transferee | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | |
| | Transferee's name, address | Relationship of transferor to transferee | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | |
| | Transferee's name, address | (e) Transfer of gift s, and ZIP + 4 | Relationship of transferor to transferee | |
| Part I | N/A | | | |
| (a) No. from | contributions of \$1,000 or less for the year. Use duplicate copies of Part III if additional s (b) Purpose of gift | empleting Part III, enter the total of (Enter this information once. See space is needed. (c) Use of gift | instructions.) | |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Supplemental Financial Statements

► Complete if the organization answered 'Yes' on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection
Employer identification number

| | AIM FOR MENTAL HEALTH, INC | | | 47-3992060 |
|-----|--|---|---|--|
| Par | Complete if the organization answ | Advised Funds or Oth ered 'Yes' on Form 990 | er Similar Fund), Part IV, line 6 | s or Accounts. |
| | | (a) Donor advised | funds | (b) Funds and other accounts |
| 1 | Total number at end of year | ., | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 | Aggregate value of grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and dono are the organization's property, subject to the o | or advisors in writing that the rganization's exclusive legal | assets held in done control? | or advised funds |
| 6 | Did the organization inform all grantees, donors for charitable purposes and not for the benefit compermissible private benefit? | s, and donor advisors in writ of the donor or donor adviso | ng that grant funds r, or for any other p | can be used only urpose conferring Yes No |
| Par | <u> </u> | | | |
| rai | Complete if the organization answ | ered 'Yes' on Form 990 |) Part IV line 7 | |
| 1 | Purpose(s) of conservation easements held by | | | • |
| • | Preservation of land for public use (e.g., red | | | a historically important land area |
| | Protection of natural habitat | creation of cadeation) | | a certified historic structure |
| | Preservation of open space | | | a continua matorio atractare |
| 2 | Complete lines 2a through 2d if the organization he | ld a qualified concervation cor | stribution in the form | of a conservation easement on the |
| _ | last day of the tax year. | iu a quaimeu conservation coi | | or a conservation easement on the |
| | | | | Held at the End of the Tax Year |
| ä | Total number of conservation easements | | | . 2a |
| ı | Total acreage restricted by conservation easem | ents | | . 2b |
| | Number of conservation easements on a certific | ed historic structure included | in (a) | . 2c |
| (| Number of conservation easements included in structure listed in the National Register | (c) acquired after 7/25/06, a | nd not on a historic | . 2d |
| 3 | Number of conservation easements modified, transitax year ► | ferred, released, extinguished, | or terminated by the | organization during the |
| 4 | Number of states where property subject to conserv | vation easement is located > | | |
| 5 | Does the organization have a written policy regard | arding the periodic monitorir | ig, inspection, hand | ling of violations, |
| | and enforcement of the conservation easements | s it holds? | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, in: • | specting, handling of violations | s, and enforcing cons | ervation easements during the year |
| 7 | Amount of expenses incurred in monitoring, inspect ▶\$ | ting, handling of violations, an | d enforcing conservat | tion easements during the year |
| 8 | Does each conservation easement reported on and section 170(h)(4)(B)(ii)? | line 2(d) above satisfy the re | equirements of secti | on 170(h)(4)(B)(i) Yes No |
| 9 | In Part XIII, describe how the organization reports of include, if applicable, the text of the footnote to conservation easements. | | | 1 11 1 1 1 1 1 6 |
| Par | Organizations Maintaining Collec Complete if the organization answ | tions of Art, Historical ered 'Yes' on Form 990 | Treasures, or C), Part IV, line 8 | Other Similar Assets. |
| 1 a | If the organization elected, as permitted under sart, historical treasures, or other similar assets held in Part XIII, the text of the footnote to its finance | d for public exhibition, education | n, or research in furt | e statement and balance sheet works of herance of public service, provide, |
| ı | If the organization elected, as permitted under shistorical treasures, or other similar assets held for following amounts relating to these items: | SFAS 116 (ASC 958), to rep public exhibition, education, c | ort in its revenue st r research in furthera | atement and balance sheet works of art, nce of public service, provide the |
| | (i) Revenue included on Form 990, Part VIII, li | ne 1 | | ▶\$ |
| | (ii) Assets included in Form 990, Part X | | | |
| 2 | If the organization received or held works of art, his amounts required to be reported under SFAS 1 | | | · , |
| á | Revenue included on Form 990, Part VIII, line 1 | | | |
| | Assets included in Form 990 Part X | | | ▶\$ |

| Part III Organizations Maintai | ining Collec | ctions of Art | , Historic | al Treasures, or | Otner Similar Ass | ets (continu | iea) |
|--|--------------------|-----------------------------|------------------------|--------------------------------|------------------------------|----------------|-------------|
| 3 Using the organization's acquisition items (check all that apply): | , accession, an | d other records, | _ | · · | a significant use of its | collection | |
| a Public exhibition | | d | Loan or ex | change programs | | | |
| b Scholarly research | | е | Other | | | | |
| c Preservation for future gener | ations | | | | | | |
| 4 Provide a description of the organiz Part XIII. | ation's collection | ons and explain I | now they furt | her the organization's | exempt purpose in | | |
| 5 During the year, did the organiza to be sold to raise funds rather the | nan to be mair | ntained as part | of the orgar | nization's collection? | | Yes | No |
| Part IV Escrow and Custodia line 9, or reported an | amount on | ents. Comple Form 990, P | ete if the art X, line | organization ans 21. | wered 'Yes' on Fol | rm 990, Pai | rt IV, |
| 1 a Is the organization an agent, trus on Form 990, Part X? | stee, custodiar | or other intern | nediary for o | contributions or other | assets not included | Yes | No |
| b If 'Yes,' explain the arrangement | in Part XIII ar | nd complete the | following t | able: | • | | |
| | | | | | | Amount | |
| c Beginning balance | | | | | . 1c | | |
| d Additions during the year | | | | | . 1 d | | |
| e Distributions during the year | | | | | . 1e | | |
| f Ending balance | | | | | . 1f | | |
| 2a Did the organization include an a | mount on Fori | m 990, Part X, | line 21, for | escrow or custodial a | account liability? | Yes | No |
| b If 'Yes,' explain the arrangement | in Part XIII. C | theck here if the | e explanatio | n has been provided | on Part XIII | | |
| Part V Endowment Funds. C | omplete if t | he organizat | ion answ | ered 'Yes' on For | m 990. Part IV. lir | ne 10. | |
| | (a) Current | | Prior year | (c) Two years back | (d) Three years back | (e) Four year | rs back |
| 1 a Beginning of year balance | | ,, | , | 1 ,, , | ,,,,, | ,,,,, | |
| b Contributions | | | | | | | |
| c Net investment earnings, gains, and losses | | | | | | | |
| d Grants or scholarships | | | | | | | |
| Other expenditures for facilities and programs | | | | | | | |
| f Administrative expenses | | | | | | | |
| g End of year balance | | | | | | | |
| 2 Provide the estimated percentage | e of the currer | - | ınce (line 1ç | j, column (a)) held a | S: | | |
| a Board designated or quasi-endowm | | % | | | | | |
| b Permanent endowment ► | ~% | | | | | | |
| c Temporarily restricted endowmer | nt ► | % | | | | | |
| The percentages on lines 2a, 2b, ar | nd 2c should ed | ual 100%. | | | | | |
| 3 a Are there endowment funds not in t organization by: | | | | | | Yes | No |
| (i) unrelated organizations | | | | | | 3a(i) | <u> </u> |
| (ii) related organizations | | | | | | 3a(ii) | |
| b If 'Yes' on line 3a(ii), are the rela | - | | • | | | 3b | |
| 4 Describe in Part XIII the intended | duses of the c | rganization's e | ndowment f | unds. | | | |
| Part VI Land, Buildings, and I Complete if the organi | | | n Form 9 | 90, Part IV, line | 11a. See Form 99 | 0, Part X, li | ne 10. |
| Description of property | | (a) Cost or other | r basis (| b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book va | |
| 1 a Land | | (| 7 | (2.1.0.) | 2.2 2.22.0000 | | |
| b Buildings | - | | | | | | |
| c Leasehold improvements | H- | | | | | | |
| d Equipment | | | | | | | |
| e Other | - | | | | | | |
| Total. Add lines 1a through 1e. (Colum | | ual Form 990 F | Part X colu | mn (B) line 10c) | > | | 0. |
| BAA | (4) 111431 69 | IIII 550, I | a , coiui | (2), IIIIC 100.) | | ule D (Form 99 | |

Schedule D (Form 990) 2018

| Part VII Investments — Other Securities. | | N/A | |
|--|-------------------|--|-------------------------|
| Complete if the organization answered | | | |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of | f-year market value |
| (1) Financial derivatives | | | |
| (2) Closely-held equity interests | | | |
| (3) Other | | | |
| (A) | | | |
| (B) | | | |
| (C) | | | |
| (D) (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| (l) | | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 12.) | | | |
| Part VIII Investments — Program Related. | | N/A | |
| Complete if the organization answered | | | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end- | of-year market value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| (10) | | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) | | | |
| Part IX Other Assets. | N/A | Doubly line 11d Con Forms O | 00 Dawl V II:na 15 |
| Complete if the organization answered | cription | , Part IV, line 11d. See Form 9 | (b) Book value |
| (1) | оприон | | (S) Book value |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| <u>(6)</u> (7) | | | |
| (8) | | | |
| (9) | | | |
| (10) | | | |
| Total. (Column (b) must equal Form 990, Part X, column (E | 3) line 15.) | · · · · · · · · · · · · · · · · · · · | |
| Part X Other Liabilities. | 000 5 1 11/11: 44 | 446.0. 5. 000.5 | |
| Complete if the organization answered 'Yes' on Fo | | e or 11f. See Form 990, Part X, line 25. | |
| (a) Description of liability (1) Federal income taxes | (b) Book value | | |
| (2) PAYROLL LIABILITIES | 2,57 | <u></u> | |
| (3) | 2,37 | <u> </u> | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) (10) | | | |
| (11) | | | |
| V / | | | |
| Total, (Column (b) must equal Form 990, Part X, column (R) line 25.) | ▶ 2 570 | 0. | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 25.) | • | | liability for uncertain |

| Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per | Return. N/A |
|--|-----------------|
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. | |
| 1 Total revenue, gains, and other support per audited financial statements | 1 |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: | |
| a Net unrealized gains (losses) on investments | |
| b Donated services and use of facilities | |
| c Recoveries of prior year grants | |
| d Other (Describe in Part XIII.) | |
| e Add lines 2a through 2d. | 2 e |
| 3 Subtract line 2e from line 1 | 3 |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | |
| b Other (Describe in Part XIII.) | |
| c Add lines 4a and 4b | 4c |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 |
| Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses p | or Poturn N/A |
| · · · · · · · · · · · · · · · · · · · | CI NCLUIII. N/A |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. | er Return. M/A |
| · · · · · · · · · · · · · · · · · · · | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. 2 Donated Services and Use of facilities. 2 Donated Services and Use of facilities. | 1 |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.). 2 d | 2 e |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: | 2 e |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities | 2 e |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. 4 Ab b Other (Describe in Part XIII.) 4 Ab | 1 2 e 3 |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. b Other (Describe in Part XIII.) c Add lines 4a and 4b. | 1 2e 3 4c |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities | 1 2e 3 4c |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

BAA Schedule D (Form 990) 2018

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered 'Yes' on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization Employer identification number 47-3992060 AIM FOR MENTAL HEALTH, **Fundraising Activities.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key **b** If 'Yes,' list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (vi) Amount paid to (iii) Did fundraiser (i) Name and address of individual (iv) Gross receipts (or retained by) (ii) Activity (or retained by) or entity (fundraiser) have custody or control of contributions? from activity fundraiser listed in organization column (i) Yes No 1 2 3 5 6 7 9 10 Total. 0. List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Schedule G (Form 990 or 990-EZ) 2018 AIM FOR MENTAL HEALTH, INC 47-3992060 Fundraising Events. Complete if the organization answered 'Yes' on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (d) Total events (a) Event #1 **(b)** Event #2 (c) Other events (add column (a) AIM FOR THE CU NONE through column (c) (event type) (event type) (total number) REVENUE **1** Gross receipts..... 510,031 510,031. 2 Less: Contributions..... 404,101 404,101. **3** Gross income (line 1 minus line 2)..... 105,930 105,930. Rent/facility costs..... 7 Food and beverages 75,473. 75,473. 5,865 5,865. Other direct expenses..... 106,995. 106,995. 188,333. Net income summary. Subtract line 10 from line 3, column (d)..... -82,403. Gaming. Complete if the organization answered 'Yes' on Form 990, Part IV, line 19, or reported more than Part III \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add column (a) through column (c)) REVENUE (a) Bingo bingo/progressive bingo (c) Other gaming Gross revenue..... **2** Cash prizes..... D X P E N C T S Rent/facility costs..... **5** Other direct expenses..... Yes Yes Yes No No No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d)..... **9** Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states?

b If 'No,' explain:

b If 'Yes,' explain:

10 a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?.....

| Sche | edule G (Form 990 or 990-EZ) 2018 AIM FOR MENTAL HEALTH, INC 4 | 7-39920 | 60 | Page 3 |
|------|---|----------------------------|----------------|---------------|
| | Does the organization conduct gaming activities with nonmembers? | | Yes | No |
| 12 | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? | | Yes | No |
| 13 | Indicate the percentage of gaming activity conducted in: | | | |
| | a The organization's facility. | | | % |
| | An outside facility | | | % |
| 14 | Enter the name and address of the person who prepares the organization's gaming/special events books and record | 3: | | |
| | Name ► | | | |
| | Address ► | | | |
| ŀ | a Does the organization have a contract with a third party from whom the organization receives gaming revenue of If 'Yes,' enter the amount of gaming revenue received by the organization square s | ue? | | No |
| | Name ► | | | |
| | Address ► | | | |
| 16 | Gaming manager information: | | | |
| | Name ► | | | . – – – – |
| | Gaming manager compensation ► \$ | | | |
| | Description of services provided | | | |
| | ☐ Director/officer ☐ Employee ☐ Independent contractor | | | |
| 17 | Mandatory distributions: | | | |
| | a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? | | Yes | No |
| ŀ | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in | the | | |
| Dai | organization's own exempt activities during the tax year ► \$ It IV Supplemental Information. Provide the explanations required by Part I, line 2b, co | Jumpa (iii | \ and (| ۸. |
| Pai | Supplemental Information. Provide the explanations required by Part I, line 2b, co and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide ar | numins (iii nv addition |) and (nal | /); |
| | information. See instructions. | ., | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
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| | | | | |

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered 'Yes' on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information

OMB No. 1545-0047

2018

Open to Public Inspection

| Name of the organiz | ation ATM FOR MENTA | L HEALTH, INC | | | | | Employer identifica | ation number | |
|---------------------|---|--------------------------|------------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|--|
| | THE TOT TENTE | in iiniiniii, iio | | | | | 47-399206 | 0 | |
| Part I Gen | eral Information on G | rants and Assist | ance | | | | | | |
| the select | organization maintain records ion criteria used to award t n Part IV the organization's p | the grants or assistan | ce? | | eligibility for the grants | | PART IV | X Yes No | |
| | art II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered 'Yes' on | | | | | | | | |
| | n 990, Part IV, line 21 | | | | | | | | |
| 1 (a) Nam | e and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance | |
| (1) | | | | | | | | | |
| | | | | | | | | | |
| (2) | | | | | | | | | |
| | | | | | | | | | |
| (3) | | | | | | | | | |
| | | | | | | | | | |
| (4) | | | | | | | | | |
| | | | | | | | | | |
| (5) | | | | | | | | | |
| | | | | | | | | | |
| (6) | | | | | | | | | |
| | | | | | | | | | |
| <u>(7)</u> | | | | | | | | | |
| | | | | | | | | | |
| (8) | | | | | | | | | |
| | | | | | | | | | |
| 2 Enter tota | al number of section 501(c) | (3) and government o | rganizations listed | in the line 1 table | | | | 0 | |
| 3 Enter tota | al number of other organiza | tions listed in the line | 1 table | | | | | 0 | |

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered 'Yes' on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|----------------------------------|---|---------------------------------------|
| 1 RESEARCH GRANT | 1 | 63,849. | | | |
| 2 RESEARCH GRANT | 1 | 70,349. | | | |
| 3 RESEARCH GRANT | 1 | 67,500. | | | |
| 4 RESEARCH GRANT | 1 | 45,600. | | | |
| 5 | | | | | |
| 6 | | | | | |
| 7 | | | | | |

Part IV | Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANTS FUNDS IN U.S.

THE BOARD OF THE ORGANIZATION WORKS CLOSELY WITH RESEARCHERS AND CHECKS IN REGULARLY TO MONITOR THEIR PROGRESS REGARDING THE OUTCOMES OF THEIR RESEARCH REGARDING MENTAL HEALTH RESEARCH.

SCHEDULE M (Form 990)

Noncash Contributions

► Complete if the organizations answered 'Yes' on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

AIM FOR MENTAL HEALTH, INC

47

Employer identification number 47-3992060

| Pai | t I Types of Property | | | | | | |
|-----|---|-------------------------------|---|---|----------------------|---|-----------------|
| | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | Method noncash co | (d) d of determi ontribution a | ning amounts |
| 1 | Art — Works of art | | | | | | |
| 2 | Art — Historical treasures | | | | | | |
| 3 | Art — Fractional interests | | | | | | |
| 4 | Books and publications | | | | | | |
| 5 | Clothing and household goods | | | | | | |
| 6 | Cars and other vehicles | | | | | | |
| 7 | Boats and planes | | | | | | |
| 8 | Intellectual property | | | | | | |
| 9 | Securities – Publicly traded | | | | | | |
| 10 | Securities - Closely held stock | | | | | | |
| 11 | Securities — Partnership, LLC, or trust interests . | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | |
| 13 | Qualified conservation contribution – Historic structures | | | | | | |
| 14 | Qualified conservation contribution — Other | | | | | | |
| 15 | Real estate – Residential | | | | | | |
| 16 | Real estate – Commercial | | | | | | |
| 17 | Real estate – Other | | | | | | |
| 18 | Collectibles | | | | | | |
| 19 | Food inventory | | | | | | |
| 20 | Drugs and medical supplies | | | | | | |
| 21 | Taxidermy | | | | | | |
| 22 | Historical artifacts. | | | | | | |
| 23 | Scientific specimens | | | | | | |
| 24 | Archeological artifacts | | | | | | |
| 25 | Other ► (AUCTION ITEMS) | | 30 | 80,090. | SELLING | PRICE | |
| 26 | Other () | | | | | | |
| 27 | Other • () | | | | | | |
| 28 | Other ► () | | | | | | |
| 29 | Number of Forms 8283 received by the organization d organization completed Form 8283, Part IV, Done | uring the tax e Acknowled | year for contributions fo | or which the | 29 | | |
| | | | | | | Yes | No |
| 30a | During the year, did the organization receive by contri | bution any pr | operty reported in Part I | L lines 1 through 28, that | | | |
| - | it must hold for at least three years from the date | | | | | | |
| | for exempt purposes for the entire holding period? | ? | | | | 30 a | X |
| b | If 'Yes,' describe the arrangement in Part II. | | | | | | |
| 31 | Does the organization have a gift acceptance police | cy that requi | res the review of any r | nonstandard contributio | ns? | 31 | X |
| 32a | Does the organization hire or use third parties or noncash contributions? | | | | | 32 a | Х |
| b | If 'Yes,' describe in Part II. | | | | | | |
| 33 | If the organization didn't report an amount in coludescribe in Part II. | mn (c) for a | type of property for w | hich column (a) is chec | ked, | | |
| | | | | | | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2018

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

BAA TEEA4602L 10/22/18 **Schedule M (Form 990) 2018**

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

AIM FOR MENTAL HEALTH, INC

Employer identification number

47-3992060

FORM 990, PART III, LINE 4A - PROGRAM SERVICE ACCOMPLISHMENTS

IN 2018, AIM'S PROGRAMS INCLUDE FUNDING A PILOT STUDY AND THREE POST-DOCTORATE
FELLOWSHIPS, A MENTAL HEALTH AWARENESS RALLY IN PACIFIC GROVE, CA, AND THE SECOND
YEAR OF AIM'S EDUCATION AND AWARENESS PROGRAM IN ALL MONTEREY COUNTY MIDDLE AND HIGH
SCHOOLS - THE AD CONTEST.

AIM IS BUILDING A MOVEMENT DEVOTED TO YOUTH MENTAL HEALTH AND FUNDS CLINICAL RESEARCH TO IDENTIFY BETTER TREATMENTS AND CURES FOR VIRTUALLY EVERY KIND OF YOUTH MENTAL HEALTH CHALLENGE*. BECAUSE BRAIN DISORDERS OVERLAP, RESEARCH INTO ONE DISORDER MAY FIND ANSWERS THAT HELP OTHERS. CURRENT RESEARCH BEING FUNDED IS THE DISCOVERY PHASE OF A PILOT STUDY OF A NOVEL ATTENTION TRAINING SOFTWARE IN YOUTH WITH ATTENTION DIFFICULTIES; A ONE-YEAR POSTDOCTORAL FELLOWSHIP INVESTIGATING POTENTIAL PREDICTORS OF SUICIDE IN YOUTH; EVALUATING ASSESSMENT AND TREATMENT STRATEGIES FOR YOUTH WITH SEVERE IRRITABILITY DISORDERS; AND EXAMINING EMOTIONAL AND COGNITIVE PATHWAYS TO SEVERE MENTAL ILLNESS AND DEVELOPING GROUP SKILLS TREATMENT.

*MENTAL HEALTH DISORDERS INCLUDE DEPRESSION, ADHD, ANXIETY DISORDERS, OPPOSITIONAL DEFIANT AND CONDUCT DISORERS, PSYCHOSIS/SCHIZOPHRENIA, AUTISM SPECTRUM, TOURETTE SYNDROME, ADDICTIVE DISORDERS, EATING DISORDERS, AND LEARNING DISORDERS.

FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECTORS, ETC.

MARK STILWELL AND SUSAN STILWELL HAVE A FAMILY RELATIONSHIP.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE 990 IS REVIEWED BY THE BOARD MEMBERS PRIOR TO FILING.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

ANNUALLY ALL BOARD MEMBERS ARE REQUIRED TO DISCLOSE ANY DIRECT OR INDIRECT

RELATIONSHIPS WITH ORGANIZATIONS THAT MAY BE INVOLVED WITH AIM FOR MENTAL HEALTH,

| Name of the organization | Employer identification number |
|----------------------------|--------------------------------|
| AIM FOR MENTAL HEALTH, INC | 47-3992060 |

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS (CONTINUED)

INC.

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO & TOP MANAGEMENT
THE BOARD ANNUALLY REVIEWS AND APPROVES THE COMPENSATION OF THE EXECUTIVE DIRECTOR
AND OTHER SENIOR ADMINISTRATIVE STAFF AS PART OF THE BUDGETING PROCESS.

FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS - OFFICERS & KEY EMPLOYEES

BOARD MEMBERS ARE NOT COMPENSATED. THE COMPENSATION OF OTHER KEY EMPLOYEES IS

DETERMINED DURING THE ANNUAL BUDGET APPROVAL PROCESS.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART IX, LINE 11G OTHER FEES FOR SERVICES

| | (A) | (B) | (C) | (D) |
|----------|---------|---------------------|------------------------------------|------------------|
| | TOTAL | PROGRAM SERVICES | MANAGEMENT <u>& GENERAL</u> | FUND- RAISING |
| | 92,443. | 44,880 | . 35,896. | 11,667. |
| TOTAL \$ | 92,443. | \$ 44,880 | <u>.</u> \$ 35,896. | \$ 11,667. |